

1	Type of issue	Public Issue by Dewan Housing Finance Corporation Limited ("Company" of The "Issuer") of upto Rs.12,00,000 Lakh Secured Redeemable Non Convertible Debentures ("NCDs") of Face Value of Rs.1,000 each for an amount of Rs.3,00,000 Lakh ("Base Issue Size") with an option to retain oversubscription upto Rs.9,00,000 lakh aggregating to Rs.12,00,000 Lakh ("Tranche I Issue Limit") ("Tranche I Limit") and is being offered by way of the Tranche I Prospectus containing inter alia, the terms and condition of this Tranche I Issue ("Tranche I Prospectus"), which should be read together with the shelf prospectus dated May 14, 2018 ("Shelf Prospectus"). The Shelf Prospectus and the Tranche I Prospectus constitutes The Prospectus ("Prospectus")		
2	Issue size (Rs crore)	Base Issue Size Rs. 3,00,000 Lakh with an option to retain oversubscription of upto Rs. 9,00,000 Lakh, Aggregating upto the Tranche I Issue Limit of Rs.12,00,000 Lakhs. The Company issued and allotted Debentures aggregating to Rs.109,447,863,000. (Source: Minutes of the Meeting dated June 2, 2018 between the Company, Lead Managers and the Registrar to the Issue)		
3	Rating of instrument alongwith name of the rating agency	<u>Credit Rating Agency</u>	<u>Rating</u>	
	(i) as disclosed in the offer document	CARE Rating Limited Brickwork Ratings India Private Limited	"CARE AAA; Stable" "BWR AAA Outlook; Stable"	
	(ii) at the end of 1st FY* (March 31, 2019)	NA	NA	
	(iii) at the end of 2nd FY* (March 31, 2020)	NA	NA	
	(iv) at the end of 3rd FY*March 31, 2021)	NA	NA	
	* Rating not disclosed as reporting for the relevent fiscal years has not been completed by the issuer			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)	Yes (Source: Debenture Trust Deed)		
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	The Issue was Subscribed 3.6483 times of the Base Issue Size and 0.9121 times of the Tranche I Issue Size after considering the Cheque Returns and Technical Rejection. (Source: Minutes of the meeting held dated June 2, 2018 between the Company, Lead Managers and the Registrar to the Issue)		
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Parameters)	<u>1st FY (as on 31.03.2019)*</u>	<u>2nd FY (as on 31.03.2020)*</u>	<u>3rd FY (as on 31.03.2021)*</u> (Rs. in crores)
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	*Financials not disclosed as reporting for the relevent fiscal years has not been completed by the issuer			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) #			
	(i) at the end of 1st FY* (March 31, 2019)	NA		
	(ii) at the end of 2nd FY* (March 31, 2020)	NA		
	(iii) at the end of 3rd FY* (March 31, 2021)	NA		
	* Trading Status not Disclosed as reporting for the relevent fiscal years has not been Completed by the Issuer			
	# NCDs are listed on the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE) w.e.f. June 6, 2018			
8	Change, if any, in directors of issuer from the disclosures in the offer document	<u>Name of the Director</u>	<u>Appointment / Resignation</u>	
	(i) at the end of 1st FY* (March 31, 2019)	NA	NA	
	(ii) at the end of 2nd FY* (March 31, 2020)	NA	NA	
	(iii) at the end of 3rd FY* (March 31, 2021)	NA	NA	

9	<i>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</i>		
	<i>(i) as disclosed in the offer document</i>	<p>The Net Proceeds raised through the issue will be utilized for:</p> <p>1. For the purpose of Onward Lendings, Financing and for repayment of Interest and Principal of existing borrowings of the company - at least 75%.</p> <p>2. For General Corporate Purposes* - at least 25%</p> <p>*The Net Proceeds will be first utilized towards the objects mentioned above. the balance is proposed to be utilized for general corporate purpose, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI Debt Regulations.</p>	
	<i>(ii) Actual utilization</i>	NA	
	<i>(iii) Reasons for deviation, if any</i>	NA	
10	<i>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</i>		
	<i>(i) Disclosures in the offer document on terms of issue</i>	No	
	<i>(ii) Delay in payment from the due date</i>	NA	
	<i>(iii) Reasons for delay/ non-payment, if any</i>	NA	
11	<i>Any other material information</i>	<p>Announcement: NIL</p> <p>Date: NIL</p>	
Note:	<i>All the above Information is updated as on June 05, 2018 unless indicated otherwise.</i>		